

# Uninstitutional IMMUNO Nachhaltigkeit

LU0300981452

<b>Issuer</b>	Union Investment Luxemburg S.A.
<b>Fund provider</b>	Union Investment Luxemburg S.A.
<b>Fund type/Asset class</b>	Mixed fund
<b>Legal form</b>	Offener Investmentfonds
<b>Fund issue date</b>	-
<b>Last Update</b>	19.08.2021
<b>Benchmark</b>	n/a
<b>Tranche</b>	-

<b>Risk Indicator (PRIIP)</b> 3 of 7	<b>Licensed in</b> D, A, LU	<b>Classification by SFDR</b> -	<b>EU Taxonomy</b> -	<b>% of Sustainable Investments according to SFDR</b> -
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## Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

<b>Equities</b>	0 % to 30 %
<b>Bonds</b>	70 % to 100 %
<b>Money market/Bank deposits</b>	0 % to 100 %
<b>Commodities</b>	Excluded
<b>Direct investments</b>	Excluded
<b>Derivatives</b>	Excluded
<b>Other</b>	-

## Sustainability approach

Principal Adverse Impacts	-
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	-
Engagement	Yes, organized internally
Voting	Yes, organized internally
Best-in/of-Class	Best-In-Class  Dynamischer Best-In-Class Ansatz: Jedes Unternehmen erhält auf Basis einer Reihe von ESG-Indikatoren eine Nachhaltigkeitsbewertung (ESG-Score), die in der Portfoliokonstruktion berücksichtigt wird. Nach dem gleichen Prinzip wird auch bei den Staaten verfahren. Der ESG-Score des Fonds muss besser sein als der ESG-Score einer Nachhaltigkeitsbenchmark
ESG-Integration	Yes  Relevantes Nachhaltigkeitsresearch (ESG-Research) wird auch im Rahmen der klassischen Fundamentalanalyse genutzt.
Norm-based screening	<ul style="list-style-type: none"> <li>✓ ILO core labour standards</li> <li>✓ OECD Guidelines for Multinational Enterprises</li> <li>✓ UN Global Compact</li> </ul>
Themes	-  Kein reiner Themenfonds. Es werden aber Unternehmen auf SDG-relevanten Umsatz geprüft.
Impact Investing	-
Further information on the sustainability approach	-

## Research and Transparency

In-house sustainability analysis	Yes, 259 (SIRIS + Portfoliomanager- und Analysten)
Research partners	Yes  MSCI, RepRisk, Trucost, Video, Imug/Eiris
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	No
Sustainability advisory committee	No
Analysis of portfolio CO2	No
Sustainability reporting	No
At least monthly portfolio publication	No
Certification/Label awarded by independent auditors	-

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes  5 % Turnover threshold
Nuclear power (operation and components)	Yes  5 % Turnover threshold
Green genetic engineering	Yes  5 % Turnover threshold
Chlorine and agrochemicals (biocides)	No
Other	-

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	No
Damage to biodiversity	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	No
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	Yes
Nuclear power by proportion of gross energy production	Yes
Other	-

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	Yes 5 % Turnover threshold
Spirits/Alcohol	Yes 5 % Turnover threshold
Gambling	Yes 5 % Turnover threshold
Other	-

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	Yes
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Labour rights	Yes
Violation of human rights	Yes
Military spending as a percentage of GDP	No
Death penalty, torture	Yes
Countries classified by Freedom House as not free	Yes
Violations of the Nuclear Non-Proliferation Treaty	Yes
Violations of other non-proliferation treaties	Yes
Other	-

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Corruption	Yes
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter [www.forum-ng.org/disclaimer](http://www.forum-ng.org/disclaimer). Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter [www.forum-ng.org](http://www.forum-ng.org)