

# Swisscanto (LU) Portfolio Fund Responsible Relax (EUR) AA

LU1775789594

<b>Issuer</b>	Swisscanto Asset Management International SA
<b>Fund provider</b>	Swisscanto
<b>Fund type/Asset class</b>	Mixed fund
<b>Legal form</b>	Offener Investmentfonds
<b>Fund issue date</b>	15/03/2018
<b>Last Update</b>	12.06.2023
<b>Benchmark</b>	Customized Benchmark
<b>Tranche</b>	Private Investors

<b>Risk Indicator (PRIIP)</b> 2 of 7	<b>Licensed in</b> D, A, CH, LU	<b>Classification by SFDR</b> Article 8	<b>EU Taxonomy</b> -	<b>% of Sustainable Investments according to SFDR</b> -
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## Principal Adverse Impacts



## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

<b>Equities</b>	0 % to 30 %
<b>Bonds</b>	70 % to 100 %
<b>Money market/Bank deposits</b>	0 % to 20 %
<b>Commodities</b>	Excluded
<b>Direct investments</b>	Excluded
<b>Derivatives</b>	Excluded (for hedging only)
<b>Other</b>	-

## Sustainability approach

<b>Principal Adverse Impacts</b>	<ul style="list-style-type: none"> <li>✓ Greenhouse Gas Emissions</li> <li>✓ Water</li> <li>✓ Waste</li> <li>✓ Biodiversity</li> <li>✓ Energy Efficiency and Fossil Fuels</li> <li>✓ Social and Employee Matters</li> </ul>
<b>Further remarks on the consideration of SDGs</b>	-
<b>Rationale behind classification according to SFDR</b>	Article 8 <a href="https://products.swisscanto.com/products/api/publication/file-name/pct_swc-lu-pf-resp-rel-eur_deu.pdf">https://products.swisscanto.com/products/api/publication/file-name/pct_swc-lu-pf-resp-rel-eur_deu.pdf</a>
<b>Engagement</b>	Both internally and externally <a href="#">Link to engagement policy</a>
<b>Voting</b>	Both internally and externally <a href="#">Link to voting policy</a>
<b>Best-in/of-Class</b>	No
<b>ESG-Integration</b>	Yes Die systematische Analyse von ESG-Kriterien ist integraler Bestandteil des aktiven Anlageprozesses, mit dem Ziel, Risiken und Opportunitäten aufgrund von ESG-Trends frühzeitig zu erkennen. ESG-Kriterien ergänzen die reine Finanzanalyse und führen zu fundierteren Anlageentscheidungen.
<b>Norm-based screening</b>	-
<b>Themes</b>	-
<b>Impact Investing</b>	-
<b>Further information on the sustainability approach</b>	Voting/Engagement, Swisscanto Blacklist, Anwendung von Ausschlüssen, systematische ESG-Integration, CO2e-Absenkpfad gemäss Pariser "well below" 2° Klimaziel <a href="#">Link to sustainability approach</a>

## Research and Transparency

<b>In-house sustainability analysis</b>	Yes
<b>Research partners</b>	Yes MSCI ESG Research, ISS ESG, Refinitiv, RepRisk
<b>Percentage of portfolio with sustainability analysis</b>	66 %
<b>Strategically important suppliers included</b>	No
<b>Sustainability advisory committee</b>	Advisory Seit 1998
<b>Analysis of portfolio CO2</b>	Yes, backward-looking indicator CO2e-Intensität Corporate/Sovereign, Erreichung 2-Grad Ziel, CO2e-Intensität Beitrag pro Sektor (Sektor Vergleich Portfolio vs. Benchmark), Grösste Anteile an CO2e-Intensität (Sektor-Vergleich Portfolio vs. Benchmark)
<b>Sustainability reporting</b>	Yes Nachhaltigkeitsansätze in Anwendung, Swisscanto Sustainability Rating, CO2e-Intensität des Anlagefonds, Erreichung des 2-Grad-Klimaziels, ausgeschlossene Unternehmen/Praktiken
<b>At least monthly portfolio publication</b>	No
<b>Certification/Label awarded by independent auditors</b>	-

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

<b>Fossil fuels (Coal, Oil and Gas)</b>	No
<b>Nuclear power (operation and components)</b>	No
<b>Green genetic engineering</b>	No
<b>Chlorine and agrochemicals (biocides)</b>	No
<b>Other</b>	Förderung von Kohle, Kohlereserven (ex Metallproduktion) 5 % Turnover threshold

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Environmentally damaging behaviour</b>	No
<b>Damage to biodiversity</b>	No
<b>Other</b>	UN Global Compact Verstöße

### EXCLUSION CRITERIA – COUNTRIES

<b>Non-ratification of the Paris Climate Agreement</b>	No
<b>Non-ratification of the Protocol on Biosafety</b>	No
<b>Non-ratification of the UN Biodiversity Convention</b>	No
<b>Nuclear power by proportion of gross energy production</b>	No
<b>Other</b>	-

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

<b>Weapons/Armaments</b>	Yes 5 % Turnover threshold
<b>Cluster bombs and anti-personnel mines</b>	Yes
<b>Weapons of mass destruction (ABC/CBRN)</b>	Yes
<b>Tobacco products</b>	No
<b>Pornography</b>	Yes
<b>Spirits/Alcohol</b>	No
<b>Gambling</b>	No
<b>Other</b>	-

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Labour rights (ILO core labour standards)</b>	Yes
<b>Exploitative child labour</b>	Yes
<b>Violation of human rights</b>	Yes
<b>Animal testing</b>	No
<b>Other</b>	-

## EXCLUSION CRITERIA – COUNTRIES

Labour rights	No
Violation of human rights	No
Military spending as a percentage of GDP	No
Death penalty, torture	No
Countries classified by Freedom House as not free	No
Violations of the Nuclear Non-Proliferation Treaty	No
Violations of other non-proliferation treaties	No
Other	-

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	No
Tax: planned avoidance & detected violations	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Corruption	Yes
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter [www.forum-ng.org/disclaimer](http://www.forum-ng.org/disclaimer). Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter [www.forum-ng.org](http://www.forum-ng.org)