

SFS Sycomore Sélection Crédit

LU1592885872, LU1592885955, LU1786954955, LU1592886094, LU1592886177

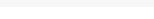
Issuer	SFS Sycomore Sélection Crédit
Fund provider	Sycomore Asset Management
Fund type/Asset class	Bond fund
Legal form	SICAV
Fund issue date	31/08/2012
Last Update	04.01.2024
Benchmark	BARCLAYS CAPITAL EURO CORPORATE EX-FINANCIALS TR
Tranche	Private Investors
	Institutional Investors

Risk Indicator (PRIIP)

Licensed in D, A, CH, LU Classification by SFDR

EU Taxonomy 62% eligible

% of Sustainable Investments according to SFDR



Principal Adverse Impacts









foundations





Sustainable Development Goals





































NORMAL ALLOCATION

Equities	Excluded
Bonds	60 % to 100 %
Money market/Bank deposits	0 % to 20 %
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded (for hedging only)
Other	Convertibles 0 % to 10 %

Sustainability approach

Principal Adverse Impacts	✓ Greenhouse Gas Emissions
rinicipal Adverse impacts	✓ Water
	✓ Waste
	✓ Biodiversity
	✓ Energy Efficiency and Fossil Fuels
	✓ Social and Employee Matters
Further remarks on the consideration of SDGs	•
Rationale behind classification according to SFDR	
Engagement	Yes, organized internally
	☑ Link to engagement policy
Voting	Yes, organized internally
	ば Link to voting policy
Best-in/of-Class	Best-In-Class
	Best-in-Universe
ESG-Integration	Yes
	Our general ESG policy applies to all assets with different levels of ESG integration described in the policy: https://en.sycomore-am.com/610aa29f-https://en.sycomore-am.com/download/381500688
Norm-based screening	✓ UN Global Compact
	✓ ILO core labour standards
	✓ OECD Guidelines for Multinational Enterprises
	✓ Implementation of TCFD
Themes	
	Sycomore Selection Credit, an SRI conviction-driven strategy. By focusing on best CSR practices within the selected companies, the fund aims to outperform its benchmark over a 5-year investment horizon. The strategy offers access to a concentrated portfolio of issuers selected based on ESG.
Impact Investing	
Further information on the sustainability approach	Sycomore's sustainable approach consists of a number of formalized strategies covering specific corners: > Human Capital Strategy: https://en.sycomore-am.com/download/1643227059 > Natural Capital Strategy: https://en.sycomore-am.com/download/2057656054 > Societal Capital Strategy: https://en.sycomore-am.com/download/1918454073; > Human Right Policy: https://en.sycomore-am.com/download/55023262 > SRI Exclusion policy: https://en.sycomore-am.com/download/569428451
	C Link to sustainability approach

Research and Transparency

In-house sustainability analysis	Yes, 23 including 9 SRI specialists
Research partners	Yes
	ISS, MSCI, Oekom, The Good Economy, Trucost, iCare&Consult, Quantis
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	No
Analysis of portfolio CO2	Yes, backward-looking indicator
	Sycomore uses the Net Environmental Contribution
Sustainability reporting	Yes
	https://en.sycomore-am.com/files/documents/shared_documents/Article173/sycomore_selection_credit_en.pdf
At least monthly portfolio publication	Yes
	☐ Link to monthly portfolio publication
Certification/Label awarded by independent	✓ Label ISR
auditors	✓ Austrian Ecolabel
	Other
	Towards Sustainability

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS - COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes
	5 % Turnover threshold
Nuclear power (operation and components)	Yes
	5 % Turnover threshold
Green genetic engineering	Yes
	5 % Turnover threshold
Chlorine and agrochemicals (biocides)	Yes
	10 % Turnover threshold
Other	Coal, pesticides, energy generation with high carbon intensity
	5 % Turnover threshold

EXCLUSION OF BUSINESS PRACTICES - COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	Yes
Other	

EXCLUSION CRITERIA - COUNTRIES

Non-ratification of the Paris Climate Agreement	Yes
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	Yes
Nuclear power by proportion of gross energy production	N/A
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS - COMPANIES

Weapons/Armaments	Yes
	5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes
	5 % Turnover threshold
Pornography	Yes
	5 % Turnover threshold
Spirits/Alcohol	No
Gambling	No
Other	-

EXCLUSION OF BUSINESS PRACTICES - COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	

EXCLUSION CRITERIA - COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	Yes
Violations of the Nuclear Non-Proliferation Treaty	Yes
Violations of other non-proliferation treaties	N/A
Other	

Governance

EXCLUSION OF BUSINESS PRACTICES - COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	N/A
Other	-

EXCLUSION CRITERIA - COUNTRIES

Corruption	N/A
Other	

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org