

# Sauren Nachhaltig Wachstum

LU0115579376

|                              |                         |
|------------------------------|-------------------------|
| <b>Issuer</b>                | Sauren                  |
| <b>Fund provider</b>         | Sauren Fonds-Service AG |
| <b>Fund type/Asset class</b> | Fund of funds           |
| <b>Legal form</b>            | FCP                     |
| <b>Fund issue date</b>       | 28/09/2001              |
| <b>Last Update</b>           | 04.08.2023              |
| <b>Benchmark</b>             | -                       |
| <b>Tranche</b>               | -                       |

|   |                             |                                    |                         |  |
|---|-----------------------------|------------------------------------|-------------------------|--|
| <b>Risk Indicator (PRIIP)</b><br>4 of 7 | <b>Licensed in</b><br>D, LU | <b>Classification by SFDR</b><br>- | <b>EU Taxonomy</b><br>- | <b>% of Sustainable Investments according to SFDR</b><br>- |
|---|-----------------------------|------------------------------------|-------------------------|--|

## Principal Adverse Impacts



## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

|                                   |                        |
|-----------------------------------|------------------------|
| <b>Equities</b>                   | 80 % to 100 %          |
| <b>Bonds</b>                      | Excluded               |
| <b>Money market/Bank deposits</b> | 0 % to 10 %            |
| <b>Commodities</b>                | Excluded               |
| <b>Direct investments</b>         | Excluded               |
| <b>Derivatives</b>                | 0 % (for hedging only) |
| <b>Other</b>                      | -                      |

## Sustainability approach

|  |   |
|--|---|
| Principal Adverse Impacts                          | <ul style="list-style-type: none"> <li>✓ Greenhouse Gas Emissions</li> <li>✓ Water</li> <li>✓ Waste</li> <li>✓ Biodiversity</li> <li>✓ Energy Efficiency and Fossil Fuels</li> <li>✓ Social and Employee Matters</li> </ul> |
| Further remarks on the consideration of SDGs       | -   |
| Rationale behind classification according to SFDR  | -   |
| Engagement   | Yes, organized externally<br><a href="#">Link to engagement policy</a>  |
| Voting   | Yes, organized externally<br><a href="#">Link to voting policy</a>  |
| Best-in/of-Class                                   | No  |
| ESG-Integration                                    | Yes<br><a href="https://www.sauren.de/de/esg-nachhaltigkeit/sauren-esg-scoring/prozessbeschreibung/">https://www.sauren.de/de/esg-nachhaltigkeit/sauren-esg-scoring/prozessbeschreibung/</a>                                |
| Norm-based screening                               | ✓ UN Global Compact   |
| Themes   | -   |
| Impact Investing                                   | -   |
| Further information on the sustainability approach | <a href="#">Link to sustainability approach</a>   |

## Research and Transparency

|  |        |
|--|--------|
| In-house sustainability analysis                     | Yes, 5 |
| Research partners                                    | No     |
| Percentage of portfolio with sustainability analysis | 100 %  |
| Strategically important suppliers included           | No     |
| Sustainability advisory committee                    | No     |
| Analysis of portfolio CO2                            | No     |
| Sustainability reporting                             | No     |
| At least monthly portfolio publication               | No     |
| Certification/Label awarded by independent auditors  | -      |

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

|  |                                  |
|--|----------------------------------|
| Fossil fuels (Coal, Oil and Gas)         | No                               |
| Nuclear power (operation and components) | No                               |
| Green genetic engineering                | No                               |
| Chlorine and agrochemicals (biocides)    | No                               |
| Other                                    | Kohle<br>30 % Turnover threshold |

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

|                                    |     |
|------------------------------------|-----|
| Environmentally damaging behaviour | Yes |
| Damage to biodiversity             | Yes |
| Other                              | -   |

## EXCLUSION CRITERIA – COUNTRIES

|  |    |
|--|----|
| Non-ratification of the Paris Climate Agreement        | No |
| Non-ratification of the Protocol on Biosafety          | No |
| Non-ratification of the UN Biodiversity Convention     | No |
| Nuclear power by proportion of gross energy production | No |
| Other  | -  |

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

|  |                                |
|--|--------------------------------|
| Weapons/Armaments                      | Yes<br>10 % Turnover threshold |
| Cluster bombs and anti-personnel mines | Yes                            |
| Weapons of mass destruction (ABC/CBRN) | Yes                            |
| Tobacco products                       | Yes<br>5 % Turnover threshold  |
| Pornography                            | No                             |
| Spirits/Alcohol                        | No                             |
| Gambling                               | No                             |
| Other                                  | -                              |

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

|   |     |
|---|-----|
| Labour rights (ILO core labour standards) | Yes |
| Exploitative child labour                 | Yes |
| Violation of human rights                 | Yes |
| Animal testing                            | No  |
| Other                                     | -   |

## EXCLUSION CRITERIA – COUNTRIES

|  |     |
|--|-----|
| Labour rights                                      | No  |
| Violation of human rights                          | No  |
| Military spending as a percentage of GDP           | No  |
| Death penalty, torture                             | No  |
| Countries classified by Freedom House as not free  | Yes |
| Violations of the Nuclear Non-Proliferation Treaty | No  |
| Violations of other non-proliferation treaties     | No  |
| Other  | -   |

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

|   |     |
|---|-----|
| <b>Corruption and bribery</b>                           | Yes |
| <b>Tax: planned avoidance &amp; detected violations</b> | Yes |
| <b>Other</b>  | -   |

### EXCLUSION CRITERIA – COUNTRIES

|                   |    |
|-------------------|----|
| <b>Corruption</b> | No |
| <b>Other</b>      | -  |

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter [www.forum-ng.org/disclaimer](http://www.forum-ng.org/disclaimer). Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter [www.forum-ng.org](http://www.forum-ng.org)