

Pictet-Robotics

LU1279334210, LU1279334301, LU1279334053, LU1279334137, LU1279333675, LU1279333329, LU1279334996, LU1279334723, LU1279333758, LU1279333592

Issuer	Pictet Asset Management
Fund provider	Pictet Asset Management
Fund type/Asset class	Equity fund
Legal form	SICAV, UCITS
Fund issue date	07/10/2015
Last Update	03.08.2023
Benchmark	MSCI All Countries World Index, nur als Referenzindex
Tranche	Private Investors Institutional Investors foundations

Risk Indicator (PRIIP) 5 of 7	Licensed in D, A, CH, LU	Classification by SFDR Article 8	EU Taxonomy 5.0% aligned	% of Sustainable Investments according to SFDR -
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Principal Adverse Impacts



Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

NORMAL ALLOCATION

Equities	90 % to 100 %
Bonds	Excluded
Money market/Bank deposits	0 % to 10 %
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded
Other	-

Sustainability approach

Principal Adverse Impacts	<ul style="list-style-type: none"> ✓ Greenhouse Gas Emissions ✓ Water ✓ Waste ✓ Biodiversity ✓ Energy Efficiency and Fossil Fuels ✓ Social and Employee Matters
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	Article 8
Engagement	Both internally and externally Link to engagement policy
Voting	Both internally and externally Link to voting policy
Best-in/of-Class	No
ESG-Integration	Yes ESG Aspekte werden in allen Bereichen des Investmentprozesses verbindlich berücksichtigt. Weitreichende Mindestausschlüsse von kontroversen Aktivitäten werden verbindlich umgesetzt. Stimmrechtsvertretung und Engagement mit Unternehmen und Ländern werden firmenweit und systematisch durchgeführt. Verschiedene ESG Reportings stehen regelmäßig zur Verfügung.
Norm-based screening	<ul style="list-style-type: none"> ✓ UN Global Compact ✓ ILO core labour standards ✓ OECD Guidelines for Multinational Enterprises
Themes	<ul style="list-style-type: none"> ✓ SDGs <p>Der im Jahr 2015 aufgelegte Pictet-Robotics investiert in die gesamte Wertschöpfungskette der Robotik weltweit, d.h. in Unternehmen, die in den Bereichen Automatisierung, Schlüsseltechnologien, Künstliche Intelligenz und den entsprechenden Verbraucher- und Industrieanwendungen führend sind. Produzenten von Waffen, Rüstungsgütern und militärischen Drohnen sind aus dem Universum ausgeschlossen.</p>
Impact Investing	-
Further information on the sustainability approach	Link to sustainability approach

Research and Transparency

In-house sustainability analysis	Yes, 7-Köpfiges ESG Team plus mehr als 60 Investmentmanager und -Analysten
Research partners	Yes Sustainalytics, ISS, ethos, CFRA, HOLT, Inrate, Reprisk, Trucost, Bloomberg, VeriskMaplecroft, Global Footprint Network
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	Advisory Sustainable Investment Board und Advisory Board
Analysis of portfolio CO2	Yes, backward-looking indicator Verfügbar auf Anfrage
Sustainability reporting	Yes Verfügbar auf Anfrage
At least monthly portfolio publication	Yes
Certification/Label awarded by independent auditors	- Other Towards Sustainability

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes 5 % Turnover threshold
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	Yes 5 % Turnover threshold
Chlorine and agrochemicals (biocides)	Yes 5 % Turnover threshold
Other	Palmöl, Pestizide 5 % Turnover threshold

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	Yes
Other	-

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	N/A
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	N/A
Nuclear power by proportion of gross energy production	N/A
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	Yes 5 % Turnover threshold
Spirits/Alcohol	Yes 5 % Turnover threshold
Gambling	Yes 5 % Turnover threshold
Other	Militärische Drohnen & autonome Vehikel

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	N/A
Violations of other non-proliferation treaties	N/A
Other	Länder, die internationalen Sanktionen unterliegen

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	Yes
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	N/A
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org