

# ODDO BHF Green Planet

LU2189930287, LU2189929438, LU2189929941, LU2189929602, LU2189930527, LU2189930360, LU2189929784, LU2189930444, LU2189930956, LU2189930105, LU2189929511, LU2189930014, LU2189929867, LU2189930873, LU2189930790, LU2343015603

<b>Issuer</b>	ODDO BHF Asset Management
<b>Fund provider</b>	ODDO BHF Asset Management
<b>Fund type/Asset class</b>	Equity fund
<b>Legal form</b>	SICAV
<b>Fund issue date</b>	26/10/2020
<b>Last Update</b>	02.01.2024
<b>Benchmark</b>	MSCI ACWI Climate Change NR (Net Return)
<b>Tranche</b>	-



**Risk Indicator (PRIIP)**  
4 of 7

**Licensed in**  
D, A, CH, LU

**Classification by SFDR**  
Article 9

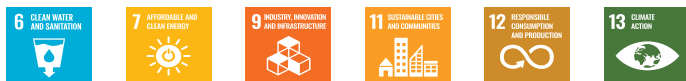
**EU Taxonomy**  
-

**% of Sustainable Investments according to SFDR**  
-

## Principal Adverse Impacts



## Sustainable Development Goals



## NORMAL ALLOCATION

<b>Equities</b>	90 % to 100 %
<b>Bonds</b>	Excluded
<b>Money market/Bank deposits</b>	0 % to 10 %
<b>Commodities</b>	Excluded
<b>Direct investments</b>	Excluded
<b>Derivatives</b>	0 % to 10 % (for hedging only)
<b>Other</b>	-

## Sustainability approach

<b>Principal Adverse Impacts</b>	<ul style="list-style-type: none"> <li>✓ Greenhouse Gas Emissions</li> <li>✓ Biodiversity</li> <li>✓ Energy Efficiency and Fossil Fuels</li> <li>✓ Social and Employee Matters</li> </ul>
<b>Further remarks on the consideration of SDGs</b>	-
<b>Rationale behind classification according to SFDR</b>	<p>Article 9</p> <p>It will make a minimum of sustainable investments with an environmental objective: 90%: - in economic activities that qualify as environmentally sustainable under the EU Taxonomy - in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy</p>
<b>Engagement</b>	<p>Yes, organized internally</p> <p><a href="#">Link to engagement policy</a></p>
<b>Voting</b>	<p>Both internally and externally</p> <p><a href="#">Link to voting policy</a></p>
<b>Best-in/of-Class</b>	<p>Best-In-Class</p> <p>Best in class approach through MSCI methodology.</p>
<b>ESG-Integration</b>	<p>Yes</p> <p>100% of the fund is covered by an ESG assessment</p>
<b>Norm-based screening</b>	<ul style="list-style-type: none"> <li>✓ UN Global Compact</li> <li>✓ ILO core labour standards</li> <li>✓ OECD Guidelines for Multinational Enterprises</li> </ul>
<b>Themes</b>	<ul style="list-style-type: none"> <li>✓ Climate change</li> <li>✓ Agriculture and forestry</li> <li>✓ Renewable Energies</li> <li>✓ Biodiversity</li> <li>✓ Water</li> <li>✓ SDGs</li> </ul> <p>We refer to the SDGs approach and report as such in our monthly factsheet through exposure KPIs.</p>
<b>Impact Investing</b>	-
<b>Further information on the sustainability approach</b>	-

## Research and Transparency

<b>In-house sustainability analysis</b>	No
<b>Research partners</b>	<p>Yes</p> <p>MSCI ESG Research</p>
<b>Percentage of portfolio with sustainability analysis</b>	100 %
<b>Strategically important suppliers included</b>	Yes
<b>Sustainability advisory committee</b>	<p>Advisory</p> <p><a href="https://am.oddo-bhf.com/france/en/professional_investor/ad/sustainable_investment/1339/publication/1380">https://am.oddo-bhf.com/france/en/professional_investor/ad/sustainable_investment/1339/publication/1380</a></p>
<b>Analysis of portfolio CO2</b>	<p>Yes, backward-looking indicator</p> <p><a href="https://am.oddo-bhf.com/france/en/professional_investor/funddata/oddo_bhf_green_planet_ci_eur/LU2189930287">https://am.oddo-bhf.com/france/en/professional_investor/funddata/oddo_bhf_green_planet_ci_eur/LU2189930287</a></p>
<b>Sustainability reporting</b>	<p>Yes</p> <p>Monthly ESG Report + Transparency Code: <a href="https://am.oddo-bhf.com/france/en/professional_investor/funddata/oddo_bhf_green_planet_ci_eur/LU2189930287">https://am.oddo-bhf.com/france/en/professional_investor/funddata/oddo_bhf_green_planet_ci_eur/LU2189930287</a></p>
<b>At least monthly portfolio publication</b>	Yes
<b>Certification/Label awarded by independent auditors</b>	<ul style="list-style-type: none"> <li>✓ FNG Label ★★★</li> <li>✓ Label ISR</li> </ul> <p><b>Other</b></p> <p>Towards Sustainability</p>

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

<b>Fossil fuels (Coal, Oil and Gas)</b>	Yes 5 % Turnover threshold
<b>Nuclear power (operation and components)</b>	Yes 5 % Turnover threshold
<b>Green genetic engineering</b>	No
<b>Chlorine and agrochemicals (biocides)</b>	No
<b>Other</b>	coal power generation 5 % Turnover threshold

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Environmentally damaging behaviour</b>	Yes
<b>Damage to biodiversity</b>	Yes
<b>Other</b>	UNGC exclusion list from MSCI

### EXCLUSION CRITERIA – COUNTRIES

<b>Non-ratification of the Paris Climate Agreement</b>	N/A
<b>Non-ratification of the Protocol on Biosafety</b>	N/A
<b>Non-ratification of the UN Biodiversity Convention</b>	N/A
<b>Nuclear power by proportion of gross energy production</b>	N/A
<b>Other</b>	-

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

<b>Weapons/Armaments</b>	Yes 5 % Turnover threshold
<b>Cluster bombs and anti-personnel mines</b>	Yes
<b>Weapons of mass destruction (ABC/CBRN)</b>	Yes
<b>Tobacco products</b>	Yes 5 % Turnover threshold
<b>Pornography</b>	Yes 5 % Turnover threshold
<b>Spirits/Alcohol</b>	Yes 5 % Turnover threshold
<b>Gambling</b>	Yes 5 % Turnover threshold
<b>Other</b>	-

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Labour rights (ILO core labour standards)</b>	Yes
<b>Exploitative child labour</b>	Yes
<b>Violation of human rights</b>	Yes
<b>Animal testing</b>	No
<b>Other</b>	-

## EXCLUSION CRITERIA – COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	N/A
Violations of other non-proliferation treaties	N/A
Other	-

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Corruption	N/A
Other	-

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