

LAIC - Sustainable Digital Selection EM

DE000A2P0T44, DE000A2P0T36, DE000A2P0T10, DE000A2P0T28

Issuer	Universal-Investment-Gesellschaft mbH
Fund provider	LAIC Vermögensverwaltung
Fund type/Asset class	Mixed fund
Legal form	OGAW
Fund issue date	29/05/2020
Last Update	07.07.2021
Benchmark	-
Tranche	-

Risk Indicator (PRIIP) 5 of 7	Licensed in D, A	Classification by SFDR -	EU Taxonomy -	% of Sustainable Investments according to SFDR -
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Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

NORMAL ALLOCATION

Equities	25 % to 100 %
Bonds	0 % to 75 %
Money market/Bank deposits	0 % to 75 %
Commodities	0 % to 75 %
Direct investments	0 % to 100 %
Derivatives	Excluded (for hedging only)
Other	-

Sustainability approach

Principal Adverse Impacts	-
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	-
Engagement	Yes, organized internally
Voting	Both internally and externally
Best-in/of-Class	No
ESG-Integration	Yes Die Berücksichtigung von Nachhaltigkeitsaspekten ist überwiegend in die LAIC ESG Scorecard integriert. Möglichst viele Portfoliotitel sollen einen positiven Beitrag zur Erreichung eines oder mehrerer ökologischer oder sozialer Ziele, abgeleitet aus den 17 UN Sustainable Development Goals (SDGs), leisten. Dabei wurden in einem mehrstufigen Prozess, aus insgesamt 169 Unterzielen diejenigen definiert, die einen ökologischen oder sozialen Hintergrund haben und investierbar sind. Daraus ergeben sich 40 relevante Unterziele aus den 17 SDGs. Die positiven, ökologischen oder sozialen Beiträge werden in der Einzeltitelanalyse (LAIC ESG Scorecard) bewertet und gemessen. Dabei wird auch auf externe Anbieter, wie RepRisk, Bloomberg und ISS ESG, zurückgegriffen.
Norm-based screening	✓ UN Global Compact
Themes	✓ Climate change ✓ Renewable Energies ✓ SDGs
Impact Investing	-
Further information on the sustainability approach	-

Research and Transparency

In-house sustainability analysis	Yes, 14
Research partners	Yes ISS ESG, RepRisk, CDP, Bloomberg
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	No
Sustainability advisory committee	No
Analysis of portfolio CO2	No
Sustainability reporting	No
At least monthly portfolio publication	No
Certification/Label awarded by independent auditors	-

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes 10 % Turnover threshold
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	No
Chlorine and agrochemicals (biocides)	No
Other	Uranabbau 5 % Turnover threshold

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	Yes
Other	-

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	No
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	No
Nuclear power by proportion of gross energy production	No
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	No
Spirits/Alcohol	No
Gambling	No
Other	Fracking und Ölsande 5 % Turnover threshold

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	No
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	Yes
Violation of human rights	Yes
Military spending as a percentage of GDP	No
Death penalty, torture	No
Countries classified by Freedom House as not free	No
Violations of the Nuclear Non-Proliferation Treaty	No
Violations of other non-proliferation treaties	No
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	Yes
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	Yes
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org