

La Française LUX - Inflection Point Carbon Impact Euro

LU0414216654, LU0414216498

Issuer	La Française Asset Management
Fund provider	La Française Asset Management
Fund type/Asset class	Equity fund
Legal form	Offener Investmentfonds
Fund issue date	12/03/2009
Last Update	10.07.2023
Benchmark	MSCI EMU Index
Tranche	Private Investors Institutional Investors foundations



Risk Indicator (PRIIP)
4 of 7

Licensed in
D, LU

Classification by SFDR
Article 9

EU Taxonomy
6.0% aligned

% of Sustainable Investments according to SFDR
-

Principal Adverse Impacts



Sustainable Development Goals



NORMAL ALLOCATION

Equities	90 % to 100 %
Bonds	0 % to 10 %
Money market/Bank deposits	0 % to 10 %
Commodities	Excluded
Direct investments	Excluded
Derivatives	0 % to 10 % (for hedging only)
Other	-

Sustainability approach

Principal Adverse Impacts	✓ Greenhouse Gas Emissions
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	Article 9
Engagement	Yes, organized internally Link to engagement policy
Voting	Yes, organized internally Link to voting policy
Best-in/of-Class	No
ESG-Integration	Yes ESG-Analysten in enger Zusammenarbeit mit dem Portfolio Management Team im Rahmen der Fundamentalanalyse. Der Fokus liegt dabei auf Klimatransition und einer möglichst drastischen Reduzierung des CO ₂ -Fußabdrucks.
Norm-based screening	✓ UN Global Compact
Themes	✓ Climate change ✓ Renewable Energies ✓ SDGs
Impact Investing	✓ Environmental ✓ Social ✓ Governance
Further information on the sustainability approach	Unsere nachhaltige Anlagephilosophie besteht darin, den dringend notwendigen Energieübergang zu einer kohlenstoffarmen Wirtschaft zu fördern. Um dies zu erreichen, konzentrieren wir uns primär auf europäische Unternehmen, die aktuell noch hohe CO ₂ -Werte vorweisen, aber auf dem Weg sind diese drastisch zu reduzieren sowie solche, die sie bei dieser Transition mit technischen & technologischen Mitteln unterstützen.

Research and Transparency

In-house sustainability analysis	Yes, 10 Analysten
Research partners	No
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	No
Sustainability advisory committee	No
Analysis of portfolio CO ₂	Yes, backward-looking indicator
Sustainability reporting	Yes
At least monthly portfolio publication	Yes Link to monthly portfolio publication
Certification/Label awarded by independent auditors	✓ FNG Label ★★★ ✓ Label ISR

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	N/A
Chlorine and agrochemicals (biocides)	N/A
Other	Kohle 10 % Turnover threshold

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	No
Damage to biodiversity	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	N/A
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	N/A
Nuclear power by proportion of gross energy production	N/A
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	No
Spirits/Alcohol	No
Gambling	No
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	N/A
Violations of other non-proliferation treaties	N/A
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	No
Tax: planned avoidance & detected violations	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	Yes
Other	Ausgeschlossen sind u.a. Länder, die als korrupt gelten, Terrorismus finanzieren oder Geldwäsche unterstützen

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org