

Gutmann Euro Corporate Bond Nachhaltigkeitsfonds

AT0000A29T64

Issuer	Gutmann KAG
Fund provider	Gutmann KAG
Fund type/Asset class	Bond fund
Legal form	offener Investmentfonds
Fund issue date	12/09/2019
Last Update	23.02.2024
Benchmark	keine
Tranche	Private Investors Institutional Investors foundations

Risk Indicator (PRIIP) 2 of 7	Licensed in D, A	Classification by SFDR Article 8	EU Taxonomy -	% of Sustainable Investments according to SFDR -
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Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

NORMAL ALLOCATION

Equities	Excluded
Bonds	100 %
Money market/Bank deposits	0 % to 49 %
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded (for hedging only)
Other	-

Sustainability approach

Principal Adverse Impacts	-
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	Article 8 ist ein Umweltzeichen-zertifizierter Anleihefonds
Engagement	Yes, organized internally
Voting	n/a Bond fund
Best-in/of-Class	Best-In-Class Analyse auf Basis sektorspezifischen Indikatoren in den Bereichen Umwelt, Soziales und Corporate Governance. Nur Unternehmen > 55 Perzentil sind investierbar.
ESG-Integration	No
Norm-based screening	✓ UN Global Compact ✓ ILO core labour standards Other EDFI Standard
Themes	-
Impact Investing	-
Further information on the sustainability approach	Der Fonds investiert ausschließlich in nachhaltige Emittenten, die sich durch eine umwelt- u. sozialverträgliche Politik auszeichnen. Emittenten die sich zB gegenüber der Gesellschaft oder Umwelt rücksichtslos verhalten, Grundrechte missachten oder "schädlicher" Produkte herstellen bzw. zulassen, sind ausgeschlossen. Link to sustainability approach

Research and Transparency

In-house sustainability analysis	Yes
Research partners	Yes MSCI ESG
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	No
Analysis of portfolio CO2	Yes, backward-looking indicator
Sustainability reporting	No
At least monthly portfolio publication	Yes
Certification/Label awarded by independent auditors	✓ Austrian Ecolabel
Contact for inquiries	Mag. Clemens Hansmann

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes 5 % Turnover threshold
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	Yes 5 % Turnover threshold
Chlorine and agrochemicals (biocides)	Yes 5 % Turnover threshold
Other	in allen Publikumsfonds der Gutmann-KAG werden Unternehmen, die mehr als 5% ihrer Umsätze mit dem Abbau von Kohle generieren, ausgeschlossen 5 % Turnover threshold

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	N/A
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	N/A
Nuclear power by proportion of gross energy production	N/A
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes 5 % Turnover threshold
Weapons of mass destruction (ABC/CBRN)	Yes 5 % Turnover threshold
Tobacco products	Yes 5 % Turnover threshold
Pornography	Yes 5 % Turnover threshold
Spirits/Alcohol	Yes 5 % Turnover threshold
Gambling	Yes 5 % Turnover threshold
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	Yes
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	N/A
Violations of other non-proliferation treaties	N/A
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	N/A
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org