

# Amundi Ethik Fonds Evolution

AT0000774484, AT00000A33MR5, AT00000A2L443, AT0000747100, AT00000A34QQ6

|                       |            |
|-----------------------|------------|
| Issuer                | Amundi     |
| Fund provider         | Amundi     |
| Fund type/Asset class | Mixed fund |
| Legal form            | FCP        |
| Fund issue date       | 30/12/1999 |
| Last Update           | 18.06.2024 |
| Benchmark             | -          |
| Tranche               | -          |



**Risk Indicator (PRIIP)**  
3 of 7

**Licensed in**  
D, A

**Classification by SFDR**  
Article 8

**EU Taxonomy**  
-

**% of Sustainable Investments according to SFDR**  
51%

## Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

|                            |                                 |
|----------------------------|---------------------------------|
| Equities                   | 0 % to 100 %                    |
| Bonds                      | 0 % to 100 %                    |
| Money market/Bank deposits | 0 % to 20 %                     |
| Commodities                | 0 %                             |
| Direct investments         | 0 %                             |
| Derivatives                | 0 % to 100 % (for hedging only) |
| Other                      | -                               |

## Sustainability approach

|  |  |
|--|--|
| Principal Adverse Impacts                          | -  |
| Further remarks on the consideration of SDGs       | -  |
| Rationale behind classification according to SFDR  | Article 8  |
| Engagement   | Yes, organized internally<br><a href="#">Link to engagement policy</a>   |
| Voting   | Yes, organized internally<br><a href="#">Link to voting policy</a>   |
| Best-in/of-Class                                   | Best-In-Class<br>The strategies applies a positive screening (Best-in-class) to exclude the worst ESG rated issuers, companies and states.   |
| ESG-Integration                                    | Yes  |
| Norm-based screening                               | <ul style="list-style-type: none"> <li>✓ UN Global Compact</li> <li>✓ ILO core labour standards</li> <li>✓ OECD Guidelines for Multinational Enterprises</li> </ul>                                      |
| Themes   | <ul style="list-style-type: none"> <li>✓ Climate change</li> <li>✓ Renewable Energies</li> <li>✓ Water</li> <li>✓ Education</li> </ul> <p>Mentioned topics are part of the whole investment strategy</p> |
| Impact Investing                                   | <ul style="list-style-type: none"> <li>✓ Environmental</li> <li>✓ Social</li> </ul> <p>Direct impact investing via Social and Green Bonds</p>  |
| Further information on the sustainability approach | -  |

## Research and Transparency

|  |  |
|--|--|
| In-house sustainability analysis                     | Yes, 40  |
| Research partners                                    | Yes<br>Vigeo-Eiris, ISS-ESG, MSCI, Sustainalytics, Ethifinance, Humpact, Refinitiv, S&P Trucost, RepRisk, Carbone4, Verisk Maplecroft, FTSE-Russell, CDP, CBI, Iceberg Data Lab, Luxembourg Green Exchange (LGX) |
| Percentage of portfolio with sustainability analysis | 100 %  |
| Strategically important suppliers included           | Yes  |
| Sustainability advisory committee                    | No   |
| Analysis of portfolio CO2                            | No   |
| Sustainability reporting                             | Yes  |
| At least monthly portfolio publication               | No   |
| Certification/Label awarded by independent auditors  | <ul style="list-style-type: none"> <li>✓ FNG Label ★★</li> <li>✓ Austrian Ecolabel</li> </ul>  |

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

|  |  |
|--|--|
| Fossil fuels (Coal, Oil and Gas)         | Yes<br>5 % Turnover threshold  |
| Nuclear power (operation and components) | Yes<br>5 % Turnover threshold  |
| Green genetic engineering                | Yes<br>5 % Turnover threshold  |
| Chlorine and agrochemicals (biocides)    | No   |
| Other                                    | Fossil Fuels Exclusion includes energy generation, Fur<br>5 % Turnover threshold |

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

|                                    |     |
|------------------------------------|-----|
| Environmentally damaging behaviour | Yes |
| Damage to biodiversity             | No  |
| Other                              | -   |

## EXCLUSION CRITERIA – COUNTRIES

|  |     |
|--|-----|
| Non-ratification of the Paris Climate Agreement        | Yes |
| Non-ratification of the Protocol on Biosafety          | No  |
| Non-ratification of the UN Biodiversity Convention     | Yes |
| Nuclear power by proportion of gross energy production | Yes |
| Other  | -   |

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

|  |                               |
|--|-------------------------------|
| Weapons/Armaments                      | Yes<br>5 % Turnover threshold |
| Cluster bombs and anti-personnel mines | Yes                           |
| Weapons of mass destruction (ABC/CBRN) | Yes                           |
| Tobacco products                       | Yes<br>5 % Turnover threshold |
| Pornography                            | Yes<br>5 % Turnover threshold |
| Spirits/Alcohol                        | Yes<br>5 % Turnover threshold |
| Gambling                               | Yes<br>5 % Turnover threshold |
| Other                                  | -                             |

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

|   |     |
|---|-----|
| Labour rights (ILO core labour standards) | Yes |
| Exploitative child labour                 | Yes |
| Violation of human rights                 | Yes |
| Animal testing                            | Yes |
| Other                                     | -   |

## EXCLUSION CRITERIA – COUNTRIES

|  |     |
|--|-----|
| Labour rights                                      | Yes |
| Violation of human rights                          | Yes |
| Military spending as a percentage of GDP           | Yes |
| Death penalty, torture                             | Yes |
| Countries classified by Freedom House as not free  | Yes |
| Violations of the Nuclear Non-Proliferation Treaty | Yes |
| Violations of other non-proliferation treaties     | Yes |
| Other  | -   |

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

|   |     |
|---|-----|
| <b>Corruption and bribery</b>                           | Yes |
| <b>Tax: planned avoidance &amp; detected violations</b> | No  |
| <b>Other</b>  | -   |

### EXCLUSION CRITERIA – COUNTRIES

|                   |     |
|-------------------|-----|
| <b>Corruption</b> | Yes |
| <b>Other</b>      | -   |

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