

# Amundi CPR Climate Action

AT0000A28YT6, AT0000A28YU4, AT0000A28YV2

<b>Issuer</b>	CPR Asset Management (CPR AM)
<b>Fund provider</b>	CPR AM
<b>Fund type/Asset class</b>	Equity fund
<b>Legal form</b>	Offener Investment fonds
<b>Fund issue date</b>	18/11/2019
<b>Last Update</b>	04.01.2024
<b>Benchmark</b>	-
<b>Tranche</b>	Private Investors Institutional Investors

<b>Risk Indicator (PRIIP)</b> 4 of 7	<b>Licensed in</b> D, A	<b>Classification by SFDR</b> Article 8	<b>EU Taxonomy</b> -	<b>% of Sustainable Investments according to SFDR</b> -
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## Principal Adverse Impacts



## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

<b>Equities</b>	80 % to 100 %
<b>Bonds</b>	Excluded
<b>Money market/Bank deposits</b>	0 % to 10 %
<b>Commodities</b>	Excluded
<b>Direct investments</b>	Excluded
<b>Derivatives</b>	0 % to 100 % (for hedging only)
<b>Other</b>	No use of derivative in this fund 0 %

## Sustainability approach

<b>Principal Adverse Impacts</b>	<ul style="list-style-type: none"> <li>✓ Greenhouse Gas Emissions</li> <li>✓ Water</li> <li>✓ Waste</li> <li>✓ Biodiversity</li> <li>✓ Energy Efficiency and Fossil Fuels</li> <li>✓ Social and Employee Matters</li> </ul>
<b>Further remarks on the consideration of SDGs</b>	-
<b>Rationale behind classification according to SFDR</b>	Article 8
<b>Engagement</b>	Yes, organized internally <a href="#">Link to engagement policy</a>
<b>Voting</b>	Yes, organized internally <a href="#">Link to voting policy</a>
<b>Best-in/of-Class</b>	Best-In-Class  Each issuer is assessed with a quantitative score scaled around the average of their sector, enabling to distinguish best-practices from worst practices at sector level. Amundi's assessment relies on a combination of extra-financial data from third-party and qualitative analysis of associated sector and sustainability themes. The quantitative score is translated into a rating scale ranging from A for best practices to G, for the worst-ones, to be excluded from actively managed funds.
<b>ESG-Integration</b>	Yes  Exclusion of ESG Ratings G, according to Amundi's group methodology
<b>Norm-based screening</b>	<ul style="list-style-type: none"> <li>✓ UN Global Compact</li> <li>✓ ILO core labour standards</li> <li>✓ OECD Guidelines for Multinational Enterprises</li> <li>✓ Implementation of TCFD</li> </ul>
<b>Themes</b>	<ul style="list-style-type: none"> <li>✓ Climate change</li> </ul> <p>The fund aims to incentivize businesses to take account of climate change, as defined by the 13th United Nations Sustainable Development Goal (SDG) and in compliance with the Paris Agreement of keeping a global temperature rise below 2°C above pre-industrial levels.</p>
<b>Impact Investing</b>	-
<b>Further information on the sustainability approach</b>	We aim at investing in international equities committed to limiting impact of climate change, while integrating Environmental, Social and Governance (E,S and G- or, when taken together, ESG) criteria in the investment process.  <a href="#">Link to sustainability approach</a>

## Research and Transparency

<b>In-house sustainability analysis</b>	Yes, 30
<b>Research partners</b>	Yes  CDP (268)
<b>Percentage of portfolio with sustainability analysis</b>	100 %
<b>Strategically important suppliers included</b>	Yes
<b>Sustainability advisory committee</b>	Advisory
<b>Analysis of portfolio CO2</b>	Yes, backward-looking indicator
<b>Sustainability reporting</b>	Yes
<b>At least monthly portfolio publication</b>	Yes  <a href="#">Link to monthly portfolio publication</a>
<b>Certification/Label awarded by independent auditors</b>	<ul style="list-style-type: none"> <li>✓ Austrian Ecolabel</li> </ul>

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

<b>Fossil fuels (Coal, Oil and Gas)</b>	Yes
<b>Nuclear power (operation and components)</b>	Yes 5 % Turnover threshold
<b>Green genetic engineering</b>	Yes 5 % Turnover threshold
<b>Chlorine and agrochemicals (biocides)</b>	No
<b>Other</b>	-

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Environmentally damaging behaviour</b>	Yes
<b>Damage to biodiversity</b>	No
<b>Other</b>	-

### EXCLUSION CRITERIA – COUNTRIES

<b>Non-ratification of the Paris Climate Agreement</b>	No
<b>Non-ratification of the Protocol on Biosafety</b>	No
<b>Non-ratification of the UN Biodiversity Convention</b>	No
<b>Nuclear power by proportion of gross energy production</b>	No
<b>Other</b>	-

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

<b>Weapons/Armaments</b>	Yes 5 % Turnover threshold
<b>Cluster bombs and anti-personnel mines</b>	Yes
<b>Weapons of mass destruction (ABC/CBRN)</b>	Yes
<b>Tobacco products</b>	Yes 5 % Turnover threshold
<b>Pornography</b>	Yes 5 % Turnover threshold
<b>Spirits/Alcohol</b>	Yes 5 % Turnover threshold
<b>Gambling</b>	Yes 5 % Turnover threshold
<b>Other</b>	-

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Labour rights (ILO core labour standards)</b>	Yes
<b>Exploitative child labour</b>	Yes
<b>Violation of human rights</b>	Yes
<b>Animal testing</b>	No
<b>Other</b>	-

## EXCLUSION CRITERIA – COUNTRIES

Labour rights	No
Violation of human rights	No
Military spending as a percentage of GDP	No
Death penalty, torture	No
Countries classified by Freedom House as not free	No
Violations of the Nuclear Non-Proliferation Treaty	No
Violations of other non-proliferation treaties	No
Other	-

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Corruption	Yes
Other	-

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