

# Aktien Südeuropa UI Nachhaltigkeit

DE000A1J9A74

<b>Issuer</b>	Universal-Investment-Gesellschaft mbH
<b>Fund provider</b>	Habbel, Pohlig & Partner Vermögensverwaltung GmbH
<b>Fund type/Asset class</b>	-
<b>Legal form</b>	Offener Investmentfonds
<b>Fund issue date</b>	01/02/2013
<b>Last Update</b>	26.06.2024
<b>Benchmark</b>	-
<b>Tranche</b>	-

<b>Risk Indicator (PRIIP)</b> 5 of 7	<b>Licensed in</b> D	<b>Classification by SFDR</b> -	<b>EU Taxonomy</b> -	<b>% of Sustainable Investments according to SFDR</b> -
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## Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

<b>Equities</b>	50 % to 100 %
<b>Bonds</b>	Excluded
<b>Money market/Bank deposits</b>	0 % to 49 %
<b>Commodities</b>	Excluded
<b>Direct investments</b>	Excluded
<b>Derivatives</b>	Excluded (for hedging only)
<b>Other</b>	-

## Sustainability approach

<b>Principal Adverse Impacts</b>	-
<b>Further remarks on the consideration of SDGs</b>	-
<b>Rationale behind classification according to SFDR</b>	-
<b>Engagement</b>	No
<b>Voting</b>	No
<b>Best-in/of-Class</b>	No
<b>ESG-Integration</b>	No
<b>Norm-based screening</b>	<ul style="list-style-type: none"> <li>✓ UN Global Compact</li> <li>✓ ILO core labour standards</li> </ul>
<b>Themes</b>	-
<b>Impact Investing</b>	<ul style="list-style-type: none"> <li>✓ Environmental</li> <li>✓ Social</li> </ul>
<b>Further information on the sustainability approach</b>	Seit Ende 2018 arbeiten wir mit imug / rating / V.E. als externem Anbieter zusammen, die die Nachhaltigkeitsprüfung ausgewählter Mandate als unabhängige externe Dritter sicherstellen.

## Research and Transparency

In-house sustainability analysis	No
Research partners	Yes imug / rating/ V.E.
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	Advisory
Analysis of portfolio CO2	No
Sustainability reporting	No
At least monthly portfolio publication	No
Certification/Label awarded by independent auditors	-

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	No
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	No
Chlorine and agrochemicals (biocides)	No
Other	Kohle Förderung (+Verstromung größer 5%)

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	Yes
Other	Teersande/Ölschiefer, Fracking, Artic Drilling

### EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	No
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	No
Nuclear power by proportion of gross energy production	No
Other	-

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

<b>Weapons/Armaments</b>	Yes 5 % Turnover threshold
<b>Cluster bombs and anti-personnel mines</b>	No
<b>Weapons of mass destruction (ABC/CBRN)</b>	No
<b>Tobacco products</b>	Yes
<b>Pornography</b>	No
<b>Spirits/Alcohol</b>	No
<b>Gambling</b>	No
<b>Other</b>	Allgemein kontroverse Waffen

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Labour rights (ILO core labour standards)</b>	Yes
<b>Exploitative child labour</b>	Yes
<b>Violation of human rights</b>	Yes
<b>Animal testing</b>	No
<b>Other</b>	Lieferkette wird auch abgedeckt

### EXCLUSION CRITERIA – COUNTRIES

<b>Labour rights</b>	No
<b>Violation of human rights</b>	No
<b>Military spending as a percentage of GDP</b>	No
<b>Death penalty, torture</b>	No
<b>Countries classified by Freedom House as not free</b>	No
<b>Violations of the Nuclear Non-Proliferation Treaty</b>	No
<b>Violations of other non-proliferation treaties</b>	No
<b>Other</b>	-

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Corruption and bribery</b>	Yes
<b>Tax: planned avoidance &amp; detected violations</b>	No
<b>Other</b>	-

### EXCLUSION CRITERIA – COUNTRIES

<b>Corruption</b>	No
<b>Other</b>	-

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